

Appendix C: Letter of Interest Form

This Appendix contains the TIFIA Letter of Interest form.



Applicants must prepare a Letter of Interest using the following format provided below. The total narrative for this letter should not exceed 10 pages, excluding any exhibits. If you have any questions completing this form, please contact Duane Callender at (202) 366-9644. Please complete all applicable information and attach this request via email to TIFIACredit@dot.gov.

A) Project Description. *Describe the project, including its location, purpose, design features, estimated capital cost, and development schedule.*

Replace and Insert Text Here (boxes will expand if filled out on computer)

B) Project Participants. *Describe the overall organizational structure for the project. What entity (i.e., public-sector agency/authority or private-sector company) will serve as the applicant? Will the applicant and the borrower be the same entity? Who are the members of the project team?*

Name of Applicant/Borrower: Insert Text Here

Organizational Structure: Insert Text Here

Project Website or Applicant/Borrower Website: Insert Text Here

(If Websites are not available, please provide a brief description of the requesting agency or agencies)



C) Proposed Financing. Describe the plan of finance. State the proposed sources and uses of funds for the project, including the type and the amount of credit assistance sought from DOT. Identify the source(s) of revenue or other security that would be pledged to the TIFIA credit instrument. Address the status of any revenue feasibility study.

Sources and Uses of Funds:
(Insert Text Here)

Type of Credit Assistance:

Amount:

Description of Revenue Source(s) Pledged to Repayment:

D) Benefits. Describe the potential benefits to be achieved through the use of a TIFIA credit instrument.

Insert Text Here

E) Environmental Review. Summarize the status of the project's environmental review. Specifically, discuss whether the project has received a Categorical Exclusion, Finding of No Significant Impact, or Record of Decision or whether a draft Environmental Impact Statement has been circulated.

Insert Text Here

F) Other Information. Briefly discuss any other issues that may affect the development and financing of the project, such as pending legislation or litigation.

Insert Text Here



G) Is the project consistent with the State Transportation Plan and, if applicable, the metropolitan plan?

☐ No

☐ Yes

☐ Not applicable

Please briefly elaborate. Insert Text Here.

H) When do you expect to submit an application for TIFIA assistance? What factors could impact this timetable?

Insert Text Here

I) Please provide any additional information you feel is necessary.

Insert Text Here

J) Identify a key contact person with whom all communication should flow.

Name: (Point of Contact)

Title:

Street Address:

City/State:

Phone:

Fax:

E-mail:

Submitted by:

Applicant/Borrower Name_____

Title_____

Organization_____

Date_____

Please attach any relevant documents (e.g., maps, organization charts, etc.).

